

Annex V to the Open Call for Expression of Interest to select Financial Intermediaries
under the Silesia EIF Fund of Funds



ANNEX V

INDICATIVE REPORTING TEMPLATE

TEMPLATE 1 – Portfolio Risk Sharing Loan

table A1 - Beneficiaries

A.1.1. UIC number	A.1.2. Beneficiary Name	A.1.3. Address	A.1.4. Postal code	A.1.5. Place	A.1.6. Region (NUTS Code)	A.1.7. Country	A.1.8. Date of establishment	A.1.9. Sector (NACE Code)	A.1.10. Number of employees	A.1.11. Total Turnover EUR	A.1.12. Total Assets EUR	Comments
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table A2 - New transactions

A.1.1. UIC number	A.2.1. Transaction reference	A.2.2. Transaction currency	A.2.3. Permitted Purpose Activities	A.2.4. Total Project Cost	A.2.5. Transaction principal amount	A.2.5.1. Standard interest rate (value)	A.2.5.2. Interest rate applied under PRSL (value)	A.2.6. Transaction maturity (months)	A.2.6.1. Grace period (months)	A.2.7. Transaction signature date	A.2.8. Repayment frequency	A.2.9. Investment location (NUTS)	A.2.10. Gross Grant Equivalent amount	A.2.11. Collateral level (%) after haircuts	Comments
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table B - Included transactions

A.1.1. UIC number	A.2.1. Transaction reference	B.1. Cumulative disbursed principal amount	B.2. Transaction Outstanding principal amount	B.3. End of disbursement period	B.5. Beneficiary scoring	B.6. Beneficiary rating model used
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Table C - Defaulted transactions*

A.1.1. UIC number	A.2.1. Transaction reference	C.1. Event date	C.3. Loss Amount in principal
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table D - Expired/repaid transactions

A.1.1. UIC number	A.2.1. Transaction reference	D.1. Repayment date
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table E - Excluded transactions

A.1.1. UIC number	A.2.1. Transaction reference	E.1. Exclusion Event date	E.3. Coverage	E.4. Exclusion flag	E.5. Excluded Transaction amount
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Table R - Recoveries*

A.1.1. UIC number	A.2.1. Transaction reference	C.2. Transaction currency	C.6. Recovery date	C.7. Recovery amount
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MODIFICATION TABLES

Modifications linked to GGE

A.1.1.	A.2.1.	A.2.5.	A.2.6	F.2.	F.3.
UIC number	Transaction reference	New Transaction Principal Amount	NewTransaction Maturity (months)	Modification Signature Date	Additional Gross Grant Equivalent Amount

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Modification of A1 data

A.1.1.	A.1.7.	xxx
UIC number	Country	Reference field name with NEW value

Modification of A2 data

A.1.1.	A.2.1.	xxx
UIC number	Transaction reference	Reference field name with NEW value

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TEMPLATE 2 – First Loss Portfolio Guarantee

table A1 - Beneficiaries

A.1.1.	A.1.2.	A.1.3.	A.1.4.	A.1.5.	A.1.6.	A.1.7.	A.1.8.	A.1.9.	A.1.10.	A.1.11	A.1.12	Comments
UIC number	Beneficiary name	Address	Postal Code	Place	Region (NUTS Code)	Country	Date of establishment	Sector (NACE code)	Number of employees	Total Turnover EUR	Total Assets EUR	

table A2 - New transactions

A.1.1.	A.2.1.	A.2.1.1.	A.2.2.	A.2.3.	A.2.4.	A.2.5.	A.2.5.1	A.2.5.2	A.2.6.	A.2.6.1.	A.2.7.	A.2.8.	A.2.8.1	A.2.9.	A.2.10.	A.2.11.	Comments
UIC number	Transaction reference	Transaction type	Transaction currency	Permitted Purpose Activities	Total Eligible Project Cost	Transaction principal amount	of which working capital	linked to investment (Transaction reference)	Transaction Maturity (months)	Grace period (months)	Transaction signature date	Repayment frequency	First disbursement date	Investment location (NUTS)	Gross Grant Equivalent amount	Collateral level (%) after haircuts	

table B - Included transactions

A.1.1.	A.2.1.	B.1.	B.2.	B.3.	B.5.	B.6.	B.7.
UIC number	Transaction reference	Cumulated disbursed principal amount	Transaction outstanding principal amount	End of disbursement period	Beneficiary scoring	Beneficiary rating model used	Defaulted Beneficiary Transaction

table D - Expired/repaid transactions

A.1.1.	A.2.1.	D.1.
UIC number	Transaction reference	Repayment date

Table E - Excluded SME transactions

A.1.1.	A.2.1.	E.1.	E.2.	E.3.
UIC number	Transaction reference	Exclusion date	Event type	Excluded transaction amount

Table H - Converted transactions

H.1.	A.1.1.	A.2.1.	A.2.2.	A.2.5.	A.2.6.	A.2.6.1.	H.2.	A.2.8.	
Convertes Transaction reference	UIC number	Transaction reference	Transaction currency	Transaction principal amount	transaction maturity (months)	Grace period (months)	Transaction conversion date	Repayment frequency	Comments

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Table F - Modifications

A.1.1.	A.2.1.	A.1.7.	A.2.5.	A.2.6.	F.2.	F.3.	xxx
UIC number	Transaction reference	Country	New transaction principal amount	New traction Maturity	Modification signature date	Additional Gross Grant Equivalent amount	Reference field name with NEW value

table PD - Payment demand

A.1.1. UIC Number	A.2.1. Transaction reference	C.1. Event date	C.2. Transaction Currency	C.3. Loss amount in principal	C.4. Unpaid interest	C.5. Recovery amount
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table LR - Loss recoveries

A.1.1.	A.2.1	C.2.	C.2.1.	C.6.	C.7.
UIC number	Transaction reference	Recovery payment currency	Applied FX Rate	Recovery Date	Recovery Amount